

## Tax Sheltered Annuity 403(b) Companies/Agents

Participation in the 403(b) program is allowed ONLY with the following companies and agents. No exceptions will be considered

### AXA Equitable Life Assurance

Ray Dady	Woodbury, NY	516-358-3954
Raymond Hoopen	Lake Success, NY	518-358-3773
John Purcell	Woodbury, NY	516-358-3940
Paul E. Southard	East Islip, NY	631-224-7900

### Oppenheimer Funds

Glenn Gordon	Hauppauge, NY	631-232-7900
Thomas Boerum	Hauppauge, NY	631-232-7900
Gregory Maloney	Hauppauge, NY	631-232-7900
Anthony Romeo	Hauppauge, NY	631-232-7900

### ING National Trust (formerly Aetna)

Sherry C. Cesare	Melville, NY	631-755-0836/7
Christopher Tortora	Melville, NY	631-755-0836/7

### MetLife (Metropolitan Life Insurance Co.)

Elizabeth Ambrosio	Lake Success, NY	516-326-7007
Howard J. Busloff	Jericho, NY	516-935-3521
Irene P. Ruotolo	Melville/Hauppauge, NY	631-851-5764
Marilyn Oberstein	East Islip, NY	631-277-7150

ROTH 403(b) plan participation allowed through any of the above agents who handle ROTH 403(b) plans.

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**New York State Deferred Compensation Plan (457)** - must complete an OMNI form in addition to the enrollment application.

Toll Free Help Line 1-800-422-8463 Plan Website: [www.nysdcp.com](http://www.nysdcp.com)

Omni Form: [www.omni403b.com](http://www.omni403b.com)  
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### ***No new 403(b) accounts will be accepted from the following companies:***

#### **Allmerica Financial** (State Mutual Assurance Co.) - NO NEW ACCOUNTS

Customer Service Direct		800-533-7881
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#### **Fidelity Investments**

Hauppauge, NY	631-232-7900
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#### **Mass Mutual** (Connecticut Mutual is subsidiary) - NO NEW ACCOUNTS

Sherry Cesare	Melville, NY	631-755-0836/7
Samuel J. Cesare	Melville, NY	631-755-0836/7

#### **Paul Revere Life Insurance Co.**

Sherry Cesare	Melville, NY	631-755-0836/7
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#### **Security Mutual Life Insurance Co.** of NY (Mutual, Inc.) - NO NEW ACCOUNTS

Raymond Menna	Ronkonkoma, NY	631-467-2211
Rocco A. Muratore	Ronkonkoma, NY	631-467-2211

#### **The Travelers Insurance Co.** (now Met Life of CT)

William C. Wechter	Centerport, NY	631-271-1248
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#### **Unity Mutual Life Insurance Co.** - NO NEW ACCOUNTS

David Byck	Hartsdale, NY	516-935-4241
Stanley T. Byck	Hartsdale, NY	516-935-4241
Sherry Cesare	Melville, NY	631-755-0836
		631-755-0837